

MONTHLY OVERSEAS CONTAINER TRADE UPDATE: APRIL 2021

Overseas container trade - April 2021



Total overseas container throughput (full + empty) for April 2021 was 230,402 TEU, this was an increase of 26.7% over April 2020. Total (full + empty) overseas container imports for the month were up 19.3% while total (full + empty) overseas container exports also increased by 35.2% in comparison to April 2020.

Full overseas container imports were 109,758 in April 2021, which increased 19.9% against April last year. Commodities that recorded gains for the month include furniture, electrical equipment, machinery, miscellaneous manufactures, toys & sporting goods, metal manufactures, clothing, textiles, transport equipment, footwear, rubber manufactures, paper & fibre boards, glass and glassware, plastic ware, vehicle parts and raw plastics. Commodities with notable decline fruit & vegetables, essential oils and cereal products.

Full overseas container exports were 58,447 TEU for April 2021 which rose 3.6% against April 2020. The commodities that recorded gains for the month include cereal grains, stockfeed, dairy products, nonferrous metals, pulp & waste paper, miscellaneous manufactures, electrical equipment, plastics, raw, metal manufactures, wool and oil seeds, nuts, kernels. Commodities with the most notable declines were timber, fruit & vegetables, paper & newsprint, meat, beverages, paper & fibre boards, medical & pharma products and sugar preparations.

Empty overseas container movements for April were up 83.0% over the same period last year to 62,198 TEU. Empty overseas exports rose 98.2% for the month, while empty overseas imports also increased by 8.4% against April 2020.

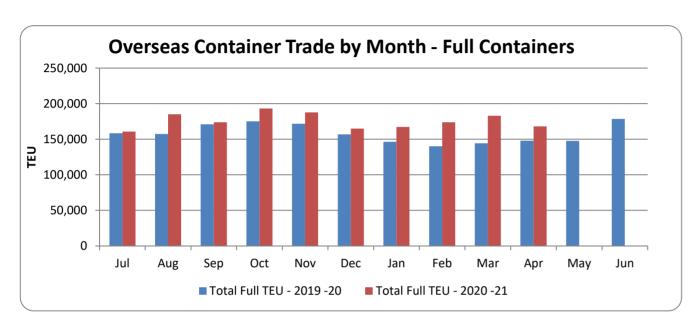
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided.

Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

Overseas Container Trade by Month FULL CONTAINERS (TEU)

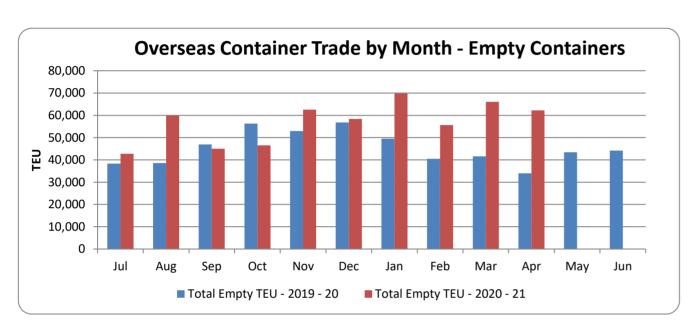




2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	104,216	120,853	115,516	128,446	133,032	115,994	118,576	113,407	116,490	109,758		
Export	56,476	64,266	58,387	64,742	54,755	48,924	48,655	60,335	66,416	58,447		
Total	160,692	185,119	173,903	193,188	187,787	164,918	167,231	173,742	182,906	168,205	0	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,533	101,337	112,772	116,105	113,817	99,663	102,154	88,070	83,510	91,512	93,142	113,187
Export	57,787	56,021	58,267	59,063	57,869	57,144	44,110	52,058	60,838	56,413	54,536	65,279
Total	158,320	157,358	171,039	175,168	171,686	156,807	146,264	140,128	144,348	147,925	147,678	178,466

Overseas Container Trade by Month EMPTY CONTAINERS (TEU)



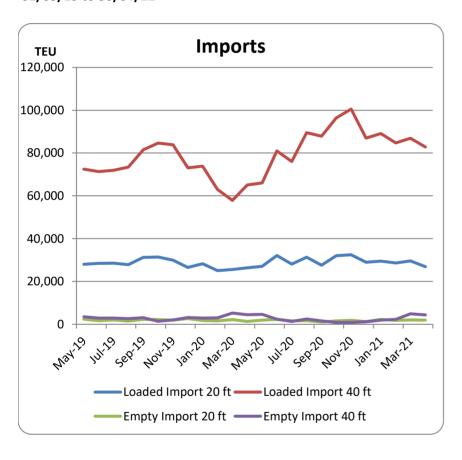


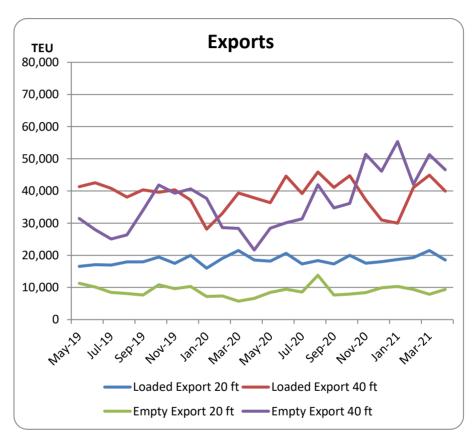
2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	2,867	4,177	2,672	2,435	2,760	2,404	4,180	4,200	6,935	6,246		
Export	39,870	55,698	42,377	44,081	59,800	56,007	65,674	51,395	59,170	55,951		
Total	42,737	59,875	45,049	46,516	62,560	58,411	69,854	55,595	66,105	62,197	0	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,885	4,111	5,315	3,644	3,993	5,859	4,660	4,615	7,461	5,764	6,582	4,625
Export	33,485	34,462	41,647	52,671	48,922	50,926	44,869	35,905	34,103	28,225	36,839	39,528
Total	38,370	38,573	46,962	56,315	52,915	56,785	49,529	40,520	41,564	33,989	43,421	44,153

Total Overseas Trade by Month by Sector - May 2019 to April 2021 IMPORT & EXPORT CONTAINERS



01/05/19 to 30/04/21

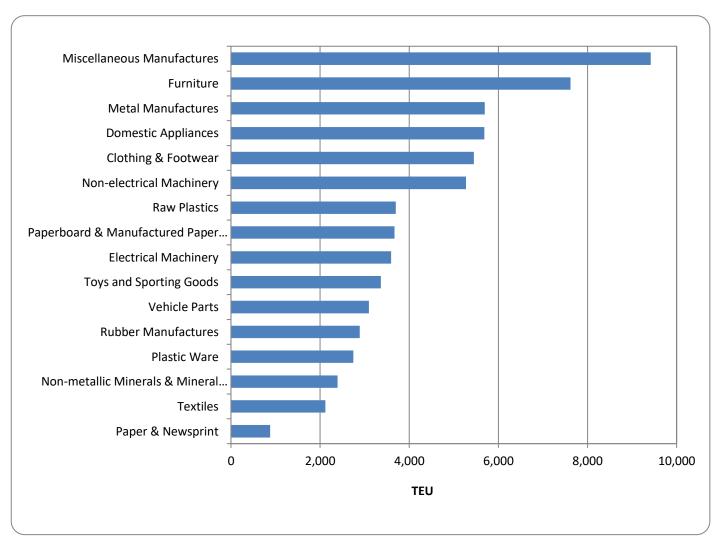




Overseas Containerised Commodity Trade by Sector FULL IMPORTS (TEU)



Commodity	TEU Estimate	% Share	
Miscellaneous Manufactures	9,420	8.6%	
Furniture	7,618	6.9%	
Metal Manufactures	5,696	5.2%	
Domestic Appliances	5,686	5.2%	
Clothing & Footwear	5,449	5.0%	
Non-electrical Machinery	5,271	4.8%	
Raw Plastics	3,697	3.4%	
Paperboard & Manufactured Paper Products	3,671	3.3%	
Electrical Machinery	3,595	3.3%	
Toys and Sporting Goods	3,363	3.1%	
Vehicle Parts	3,094	2.8%	
Rubber Manufactures	2,891	2.6%	
Plastic Ware	2,748	2.5%	
Non-metallic Minerals & Mineral Manufactures	2,391	2.2%	
Textiles	2,118	1.9%	
Paper & Newsprint	878	0.8%	
~All Others	42,172	38.4%	
TOTAL FULL IMPORTS	109,758	100.0%	
Empties	6,246		
TOTAL	116,004		



^{*} Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

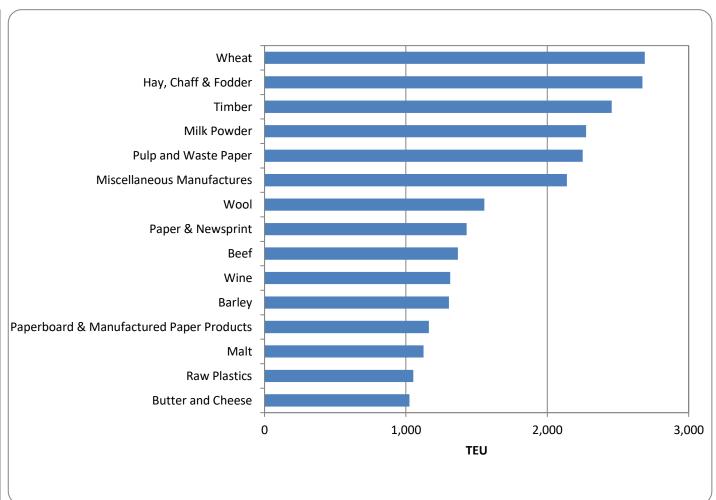
^{**} All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

^{***}Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.

Overseas Containerised Commodity Trade by Sector FULL EXPORTS (TEU)



Commodity	TEU Estimate	% Share	
Wheat	2,690	4.6%	
Hay, Chaff & Fodder	2,673	4.6%	
Timber	2,455	4.2%	
Milk Powder	2,274	3.9%	
Pulp and Waste Paper	2,250	3.8%	
Miscellaneous Manufactures	2,138	3.7%	
Wool	1,555	2.7%	
Paper & Newsprint	1,430	2.4%	
Beef	1,368	2.3%	
Wine	1,314	2.2%	
Barley	1,304	2.2%	
Paperboard & Manufactured Paper Products	1,163	2.0%	
Malt	1,124	1.9%	
Raw Plastics	1,052	1.8%	
Butter and Cheese	1,025	1.8%	
~All Others	32,632	55.8%	
TOTAL FULL EXPORTS	58,447	100.0%	
Empties	55,951		
TOTAL	114,398		



^{*} Miscellaneous Manufactures represents freight of all kinds and general cargo.

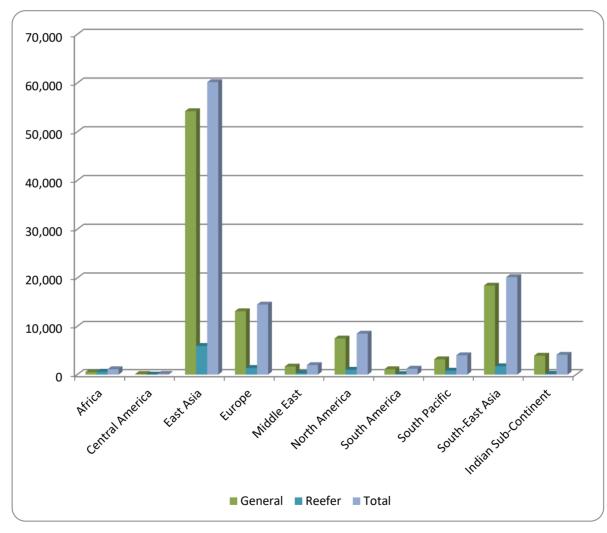
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Monthly Overseas Container Trade by Origin Region TOTAL IMPORTS (TEU)



REGION	General	IMPORT Reefer	Total
Africa	515	607	1,122
Central America	130	18	148
East Asia	54,242	5,956	60,198
Europe	13,145	1,384	14,529
Middle East	1,675	301	1,976
North America	7,495	1,006	8,501
South America	1,119	115	1,234
South Pacific	3,174	831	4,005
South-East Asia	18,446	1,739	20,185
Indian Sub-Continent	3,929	177	4,106
TOTAL	103,870	12,134	116,004



Monthly Overseas Container Trade by Destination Region TOTAL EXPORTS (TEU)



REGION	General	EXPORT Reefer	Total
Africa	371	90	461
Central America	99	36	135
East Asia	51,849	5,119	56,968
Europe	1,858	338	2,196
Middle East	1,001	310	1,311
North America	2,485	1,150	3,635
South America	279	2	281
South Pacific	6,334	3,396	9,730
South-East Asia	33,312	2,890	36,202
Indian Sub-Continent	3,421	58	3,479
TOTAL	101,009	13,389	114,398

